

COMPANY INVESTOR PRESENTATION

Xpedra Resources Limited (ASX: XPD; “Xpedra” or “the Company”) is pleased to advise that during the next two weeks it will be presenting at several conferences on the east coast of Australia, in conjunction with undertaking numerous other meetings and marketing initiatives. These conferences include:

- Tuesday 3 February 2026:
Blue Ocean Equities – Eastern Seaboard Precious & Base Metals Conference, Sydney
- Tuesday 10 February 2026:
RRS Summer Series Conference – Four Seasons Hotel, Sydney
- Thursday 12 February 2026
RRS Summer Series Conference – InterContinental Hotel, Brisbane

Attached is an Investor Presentation that will be used throughout this period.

Attendance at the RRS Summer Series Conferences is free for investors (and potential investors). If investors would like to attend one of these sessions (in Sydney and/or Brisbane), which will include considerable opportunity to talk to Xpedra’s management team in-person, they should click on the following link to register:

<https://www.rrsinvestor.com/events>

This announcement was authorised for release by the Board of Directors.

For further information please contact:

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THE COMPANY HAS....
NEW MANAGEMENT, A NEW PROJECT, A NEW NAME,
AND IS NOW.....

Embarking on Its' Maiden Drilling Program at the Under-Explored and Highly-Prospective Springfield Gold Deposit in NSW

Investor Presentation | February 2026

CAPITAL STRUCTURE

Shares on Issue
576.0m

Performance Rights
34.1m
Held by
Management Team

Options
75.0m
60m exercisable at \$0.065
15m exercisable at \$0.021

Share Price
\$0.024
52-week range:
\$0.016 - \$0.029

Market Capitalisation
\$13.8m
At \$0.024/share

Cash
~\$1.6m
At 31 December 2025

SHAREHOLDERS

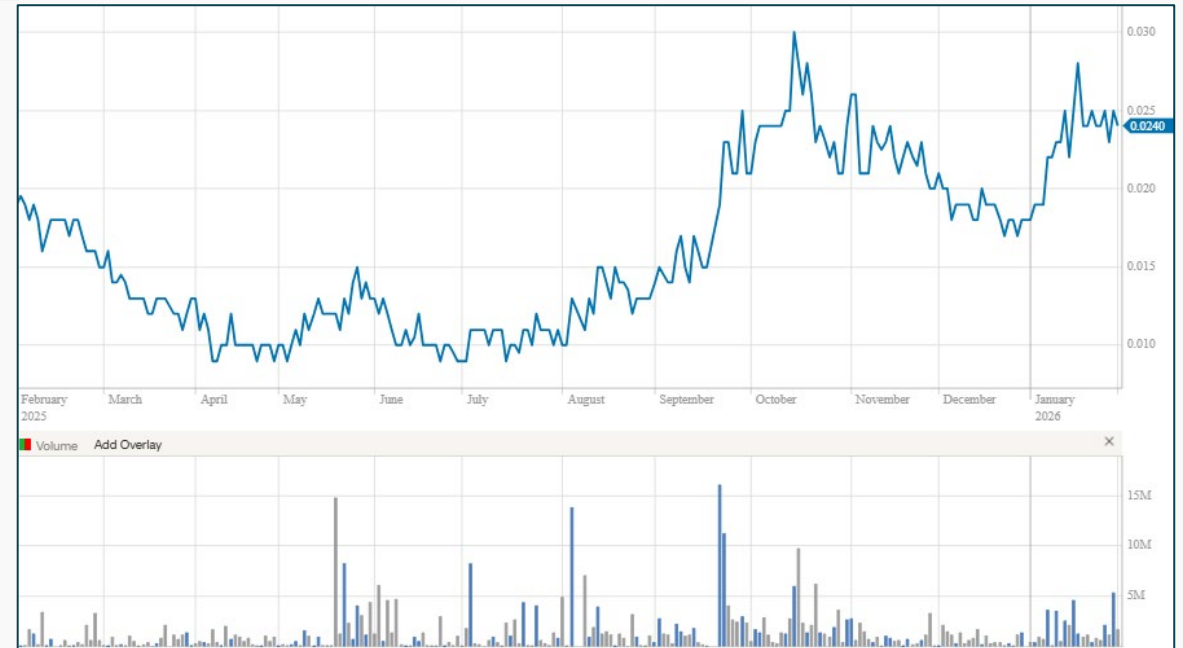
Bullseye Geoservices Pty Ltd
7.8%

Celtic Finance Corp Pty Ltd
7.0%

Directors & Management
10.2%

Top 20
31.6%

ASX:XPD – Share Price during the past 12 months



Board of Directors & Management Team



Mike Haynes

EXECUTIVE CHAIRMAN

- Over 30 years' experience in the resources sector.
- Bachelor of Science with Honours in Geology and Geophysics.
- Recently led the acquisition, exploration and permitting of the Antler Copper Project in Arizona as Managing Director/CEO, prior to Kinterra's takeover of New World Resources for A\$250million in August 2025.
- Held multiple executive and non-executive directorships with ASX-listed resources companies since 2006.
- Currently Non-Executive Chairman of Koba Resources Limited.



Scott Funston

MANAGING DIRECTOR

- More than 22 years' experience in the resources industry and accounting profession.
- Qualified Chartered Accountant.
- Spent 12 years as Avanco Resources' CFO – throughout exploration, financing and development of copper projects in Brazil; and intimately involved in Avanco's sale to Oz Minerals for \$418million in 2018.
- More recently the CFO of Challenger Gold Limited and Wia Gold Limited.
- Currently a Non-Executive Director of Koba Resources Limited.



Gary Billingsley

NON-EXECUTIVE DIRECTOR

- Over 47 years' experience in the resource sector.
- Bachelor of Science Advanced Degree in Geology, designations as Chartered Accountant, Professional Engineer and Professional Geoscientist.
- Career highlights include leading the team that brought Saskatchewan's largest gold mine into production.
- Discovered several diamond-bearing kimberlites and played a key role in taking a junior potash company public (subsequently bought by BHP).
- Worked for the Saskatchewan Geological Survey mapping in the Athabasca Basin.



Joe Graziano

JOINT COMPANY SECRETARY

- Over 30 years' experience providing a wide range of business, financial and taxation advice.
- Focused on Corporate Advisory and strategic planning with corporations and private businesses.
- Extensive experience in capital raisings, ASX compliance and regulatory requirements.
- Director of Pathways Corporate Pty Ltd, a specialised Corporate Advisory business and sits on several Boards of ASX-listed companies.



Ian Cunningham

JOINT COMPANY SECRETARY

- Over 17 years' experience in the resources sector.
- Chartered Accountant and Chartered Secretary and holds Bachelor of Commerce and Bachelor of Law degrees.
- Past executive and senior management roles with New World Resources, PolarX Limited and Adamaus Resources.
- Intimately involved in merger of Adamaus with Endeavour Mining Corp and Kinterra's takeover of New World Resources.

High-Grade Gold and Antimony Projects in NSW

Completed The Acquisition of the Springfield Gold Deposit in December 2025

Springfield Gold Deposit

- Significant intersections in very limited previous drilling include:
 - **27.0m @ 3.64g/t Au from 0m (surface), including:**
 - 6.0m @ 8.29g/t Au from 1.0m; and**
 - 3.0m @ 9.23g/t Au from 11.0m**
 - **86.0m @ 1.04g/t Au from 104m, including:**
 - 12.0m @ 2.90g/t Au from 160.0m; and**
 - 26.0m @ 1.83g/t Au from 146.0m**
 - **65.0m @ 1.16g/t Au from 2.0m, including:**
 - 13.0m @ 2.88g/t Au from 12.0m**
 - **41.0m @ 1.47 g/t Au from 22.0m, including:**
 - 8.0m @ 3.87g/t Au from 32.0m**

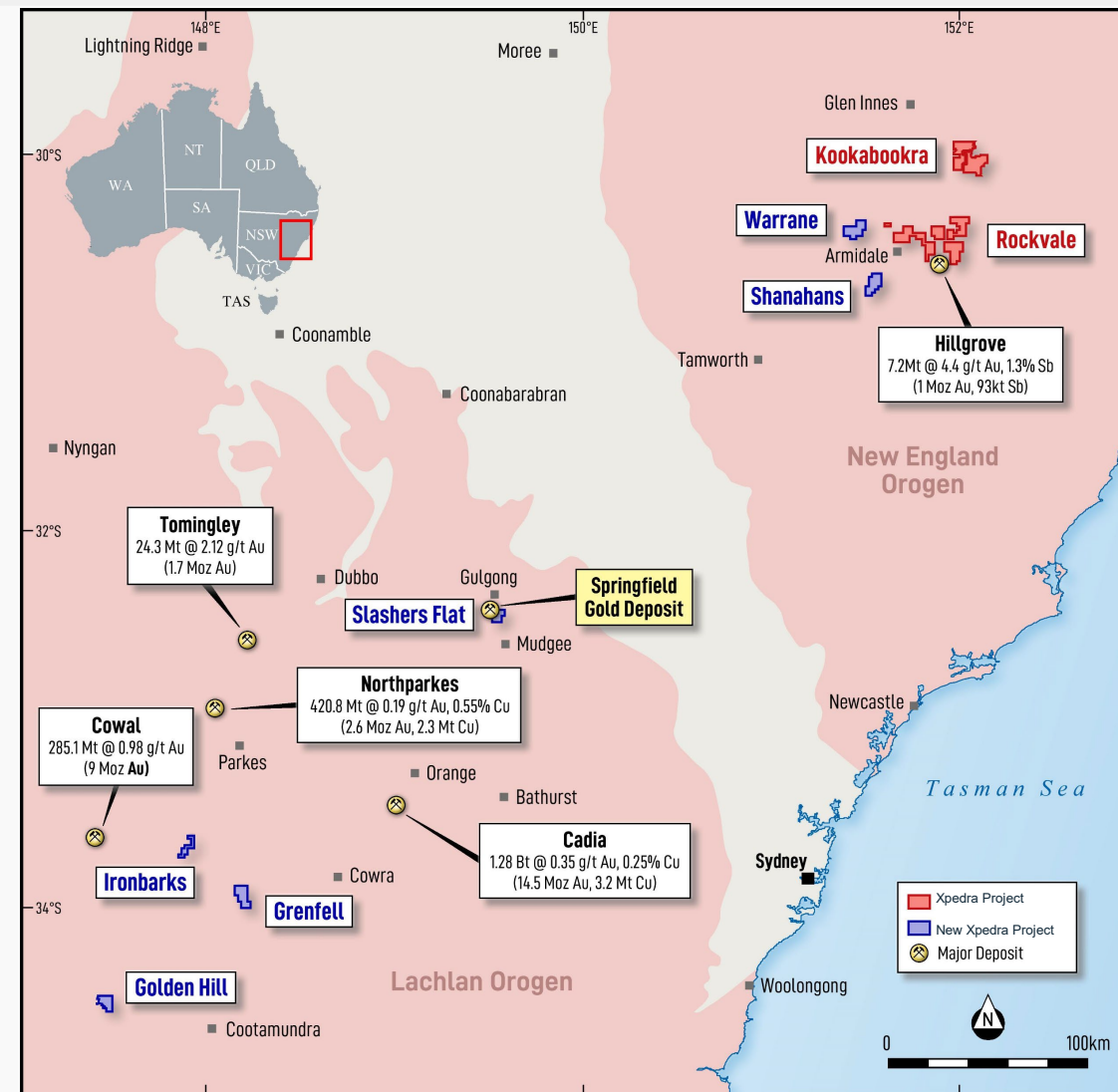
Rockvale Gold-Antimony Project

- Granted exploration licence surrounds LRV's Hillgrove Mine that hosts Resources of:

7.2Mt @ 4.4 g/t Au and 1.3% Sb (1Moz Au and 93kt Sb)¹

Kookabookra Gold Project

- Historical production of >3,130oz of Au averaging:
 - 24.4g/t Au at Bear Hill and 32.5g/t Au at Butchers Reef²**

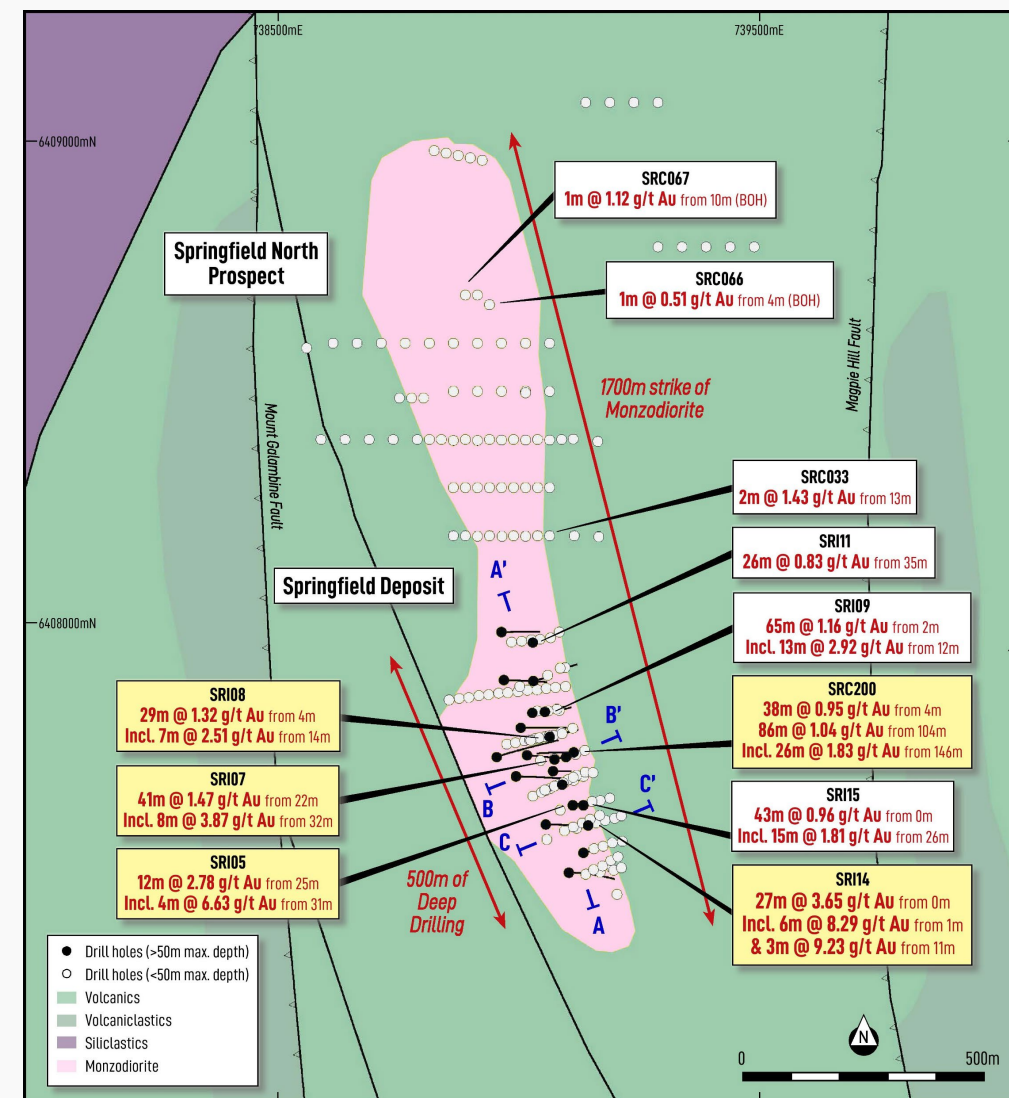


^{1,2} Refer Side 15

Springfield Gold Deposit

No drilling since 1999 – when the gold price averaged US\$278/oz

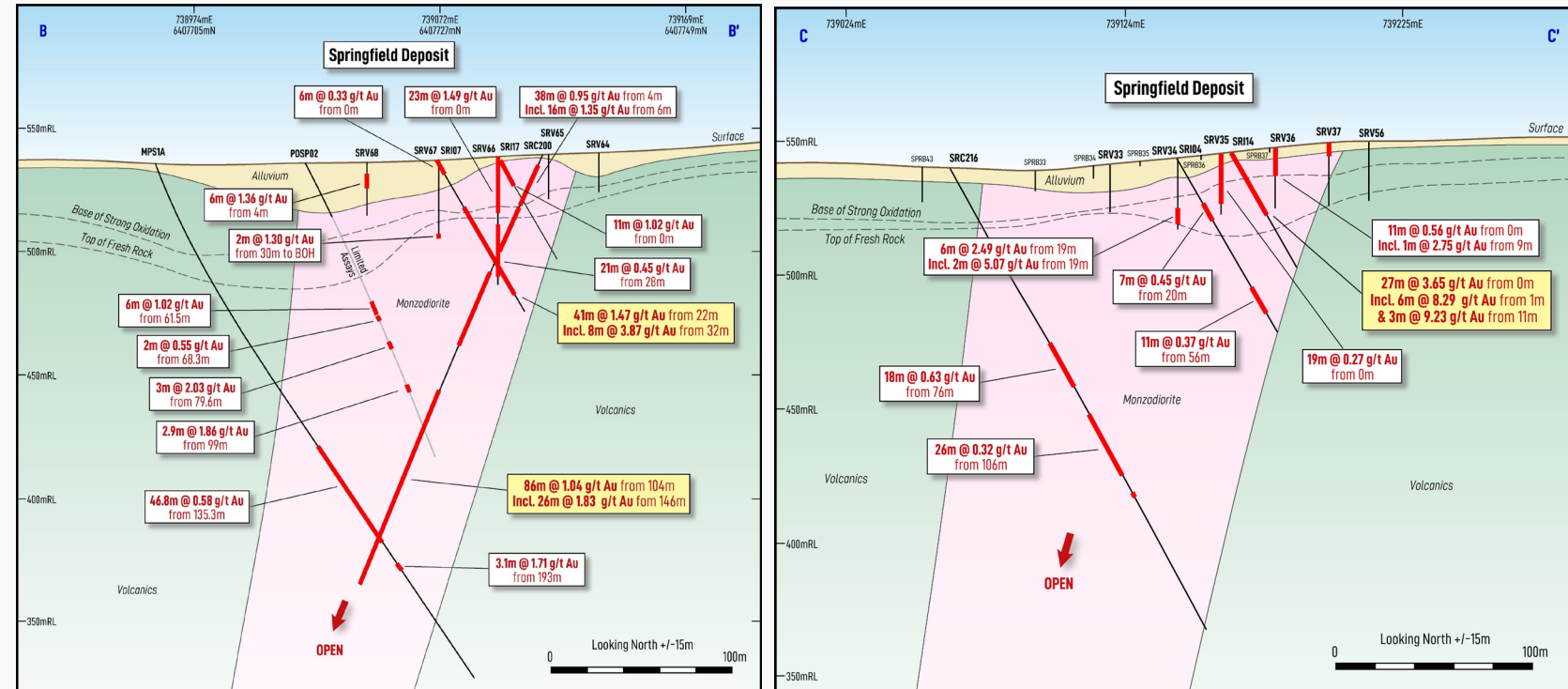
- Mineralised intrusion outcrops over 1,700m of strike
- A total of only 6,568 metres drilled previously (186 holes):
 - Predominantly shallow reconnaissance aircore drilling
 - Average hole depth = 35 metres
- Significant intersections include:
 - 27.0m @ 3.64 g/t Au from 0m (surface), including:**
 - 6.0m @ 8.29 g/t Au from 1.0m; and**
 - 3.0m @ 9.23 g/t Au from 11.0m**
 - 86.0m @ 1.04 g/t Au from 104m, including:**
 - 12.0m @ 2.90 g/t Au from 160.0m; and**
 - 26.0m @ 1.83 g/t Au from 146.0m**
 - 65.0m @ 1.16 g/t Au from 2.0m, including:**
 - 13.0m @ 2.88 g/t Au from 12.0m**
 - 41.0m @ 1.47 g/t Au from 22.0m, including:**
 - 8.0m @ 3.87 g/t Au from 32.0m**
 - 12.0m @ 2.78 g/t Au from 25.0m, including:**
 - 4.0m @ 6.63 g/t Au from 31.0m**
- Significant intersections in very shallow vertical drilling at the northern end of the intrusion include:
 - 2m @ 1.43 g/t Au from 13.0m; and**
 - 1m @ 1.12 g/t Au from 10m (to EOH)**



Springfield Gold Deposit

Very limited deeper drilling – with mineralisation remaining completely open at depth and along strike

- All deeper drilling within a 500m-long corridor at the southern end of the intrusion
- Negligible drilling below 100m depth
- Significant intersections in very limited deeper drilling include:
 - 86m @ 1.04 g/t Au from 104m, including**
 - 26.0m @ 1.83 g/t Au from 146.0m; and**
 - 46.8m @ 0.58 g/t Au from 135.3m, including**
 - 2.2m @ 2.33 g/t Au from 179.8m**
- Mineralisation remains open along strike in both directions and at depth
- No drilling since 1999



Cross sections through the Springfield Gold Deposit

Springfield Gold Deposit

Company's Maiden Drilling Program Set to Commence in February 2026

- Land access agreement has been executed
- Drilling contractor has been appointed
- State permit approval pending
- Drilling scheduled to commence in mid-late February 2026
- Objective is to discover more mineralisation with:
 - Infill drilling;
 - Shallow extensional drilling immediately north and south;
 - Drilling to test for oblique structures hosting high-grade mineralisation;
 - Deeper drilling; and
 - Shallow drilling at Springfield North – the first ever follow-up of highly anomalous results in historical shallow aircore drilling that include:
 - **2m @ 1.43 g/t Au from 13.0m; and**
 - **1m @ 1.12 g/t Au from 10m (to EOH)**
- Initial 30-40 hole RC program for 3,000-4,000 metres:
 - Drilling Feb-April 2026
 - Assay results March-May 2026



Terrain at the Springfield Gold Deposit

Additional Potential in the Immediate Vicinity of the Springfield Deposit

Springfield is One of Multiple Targets in the Greater Slashers Flat Project

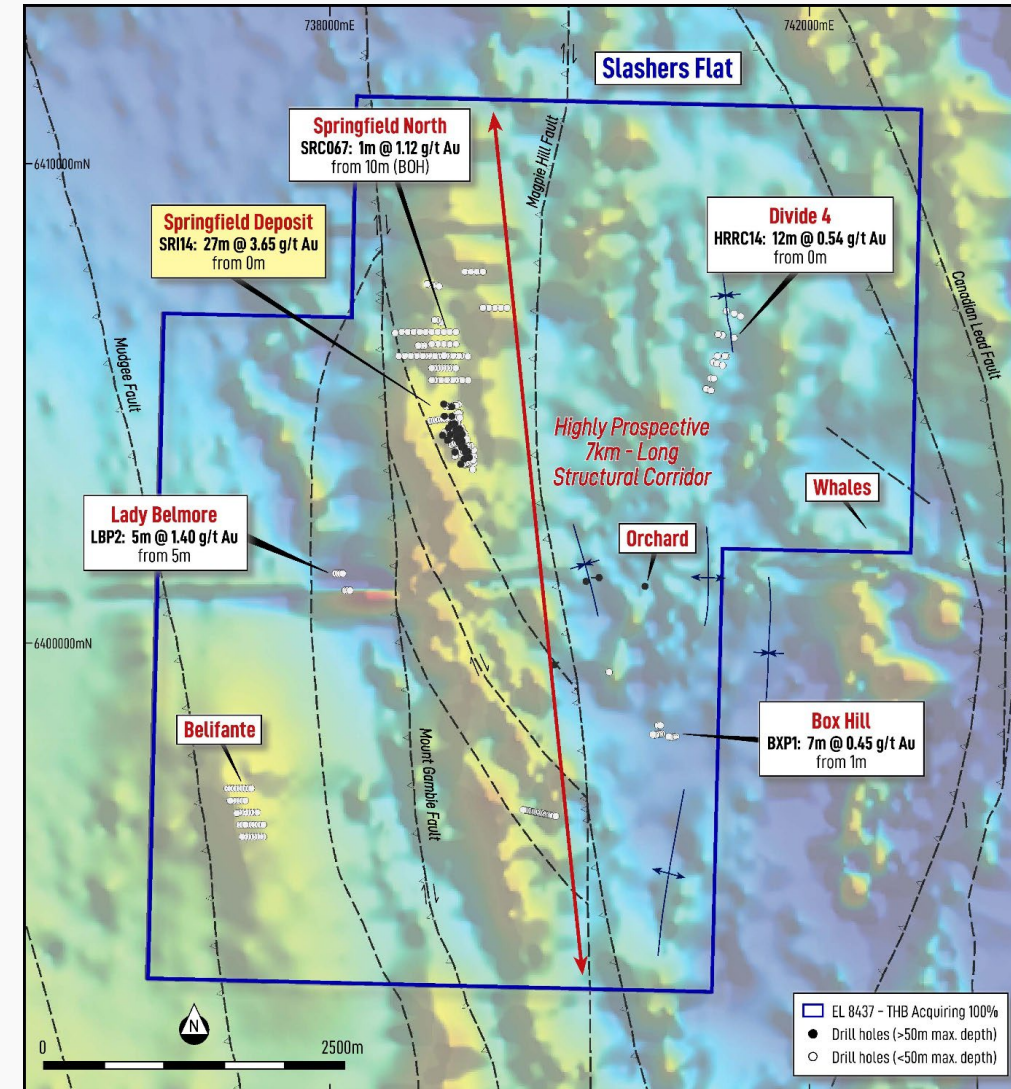
- Strong structural control on mineralisation at the Springfield Deposit
- Springfield Deposit is located within a highly-prospective 7km-long structural corridor:
 - Systematic soil sampling to commence as soon as land access agreements are secured

Divide 4 Prospect

- Only 650m drilled previously (17 shallow holes)
- Many of these holes were drilled to the west of the mineralised syenite intrusion
- Extensive alteration evident, with significant intersections including:
 - **1m @ 1.63 g/t Au from 21.0m; and**
 - **1m @ 1.35 g/t Au from 11.0m**

Lady Belmore Prospect

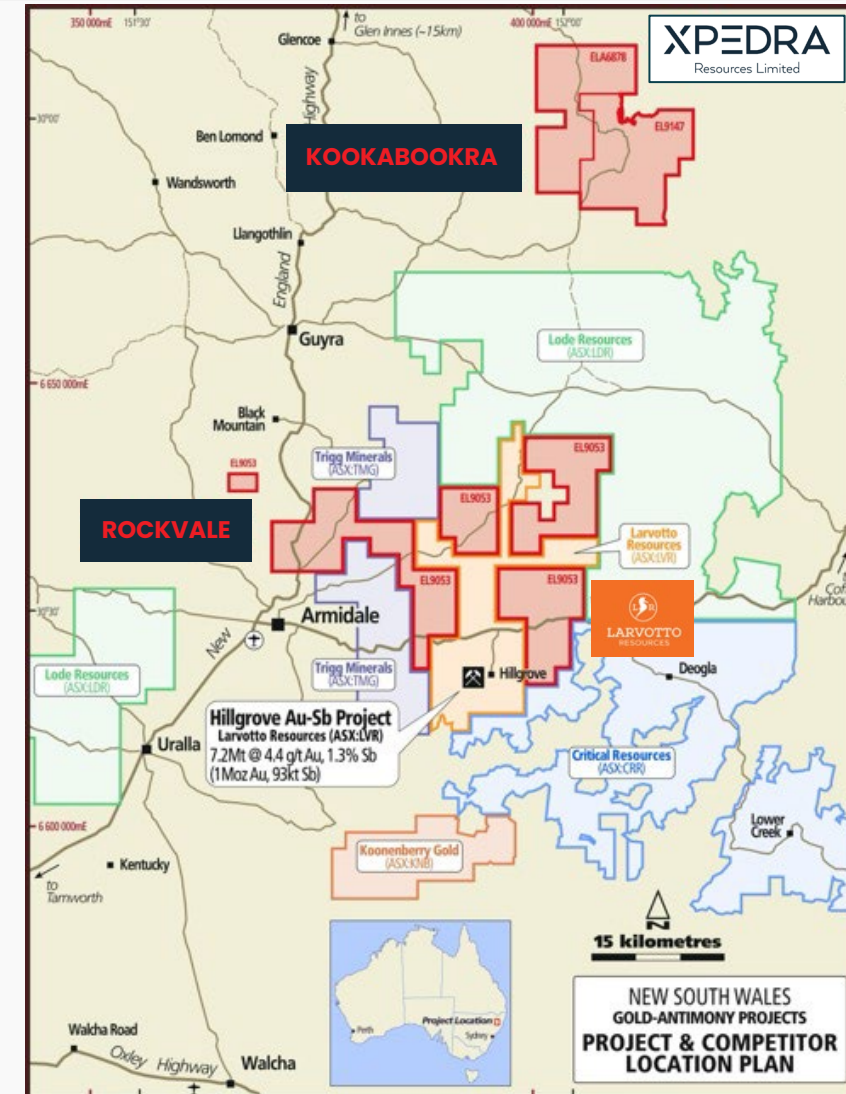
- Only 7 shallow holes drilled previously (20–30m deep; 178m)
- Testing quartz veins in felsic volcanics adjacent to an elongate syenite intrusion
- Extensive alteration evident, with significant intersections including:
 - **5.0m @ 1.40 g/t Au from 5.0m; and**
 - **5.0m @ 1.09 g/t Au from 20.0m**



Expediting Work Programs at the Rockvale and Kookabookra Projects

Both Projects Are Proximal to Larvotto's Hillgrove Mine

- Rockvale Au-Sb Project surrounds Larvotto's Hillgrove Gold-Antimony Mine:
 - Resources of **7.2Mt @ 4.7g/t Au, 1.3% Sb (1Moz Au, 93kt Sb)¹**
 - Largest antimony Mineral Resource in Australia
 - Set to produce ~7% of global antimony supply
 - Larvotto has secured \$220m to fund re-start and is targeting first production in Q2 2026
- Extensive high-grade gold at the Kookabookra Project:
 - Historical production of >3,130oz of Au averaging:
 - 24.4g/t Au at Bear Hill and**
 - 32.5g/t Au at Butchers Reef**
- Systematically advancing work programs at multiple targets across both projects so these can be ranked/prioritised.
- Intend commencing drill-testing of the most prospective targets in 2026.



¹ Refer Side 15

Rockvale Project

First Systematic Work Program is Well Underway – at the Achill Prospect

Achill Prospect

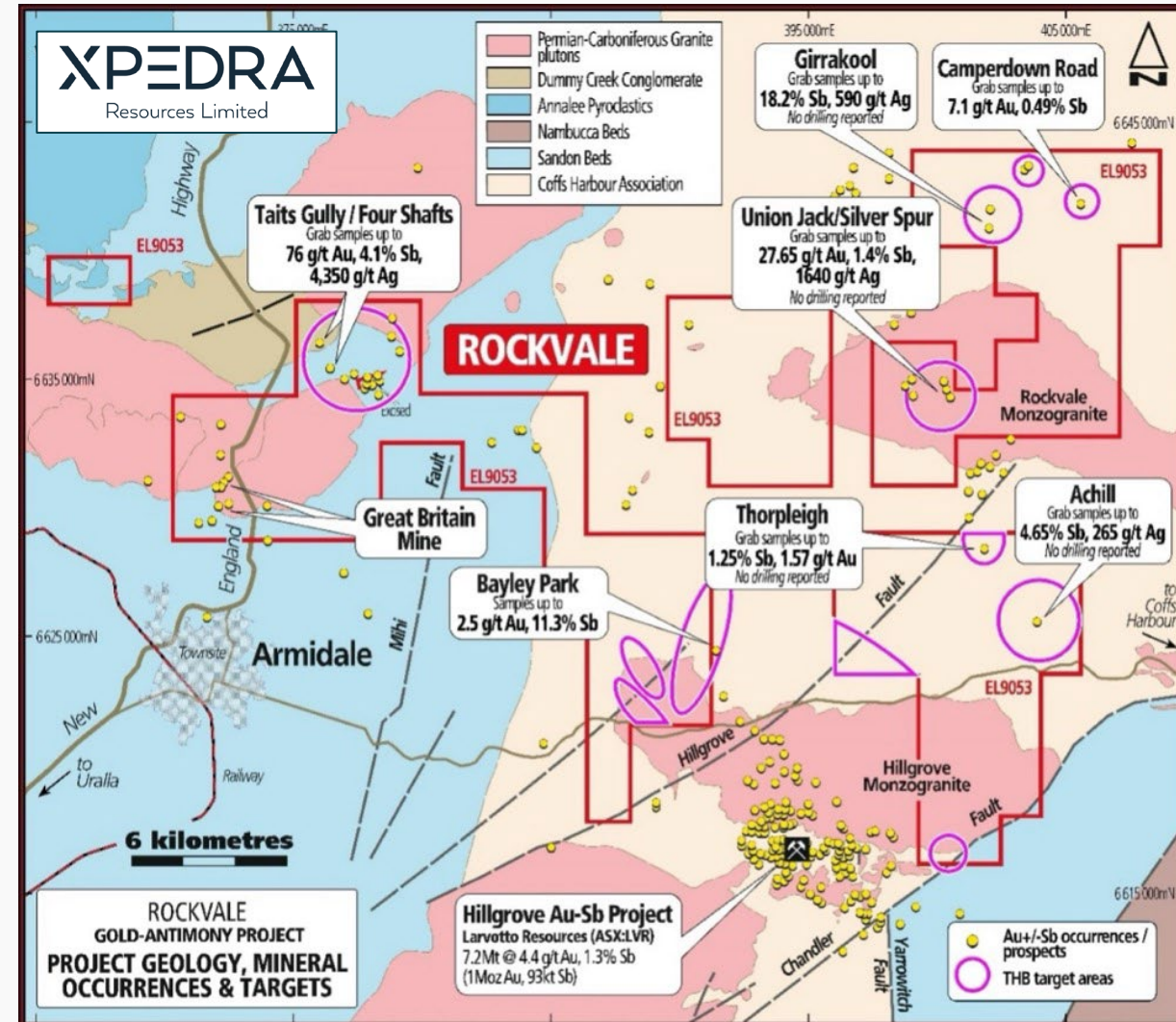
- XPD's **rock chip samples** have returned assays including:
 - **4.12% Sb**
 - **3.1% Sb**
 - **2.65% Sb**
 - **200 g/t Ag**
- Systematic soil sampling is being completed in advance of drilling.

Taits Gully Prospect

- Gold mineralisation within an 800m-long shear zone.
- Previously reported assays including grades of up to:
 - **76.0 g/t Au, 4.1% Sb and 4,350 g/t Ag**
- Historical workings include the Mary-Ann and Endeavour shafts (historical Au/Ag mines) which reportedly extend **up to 150m depth**

Silver Spur Prospect

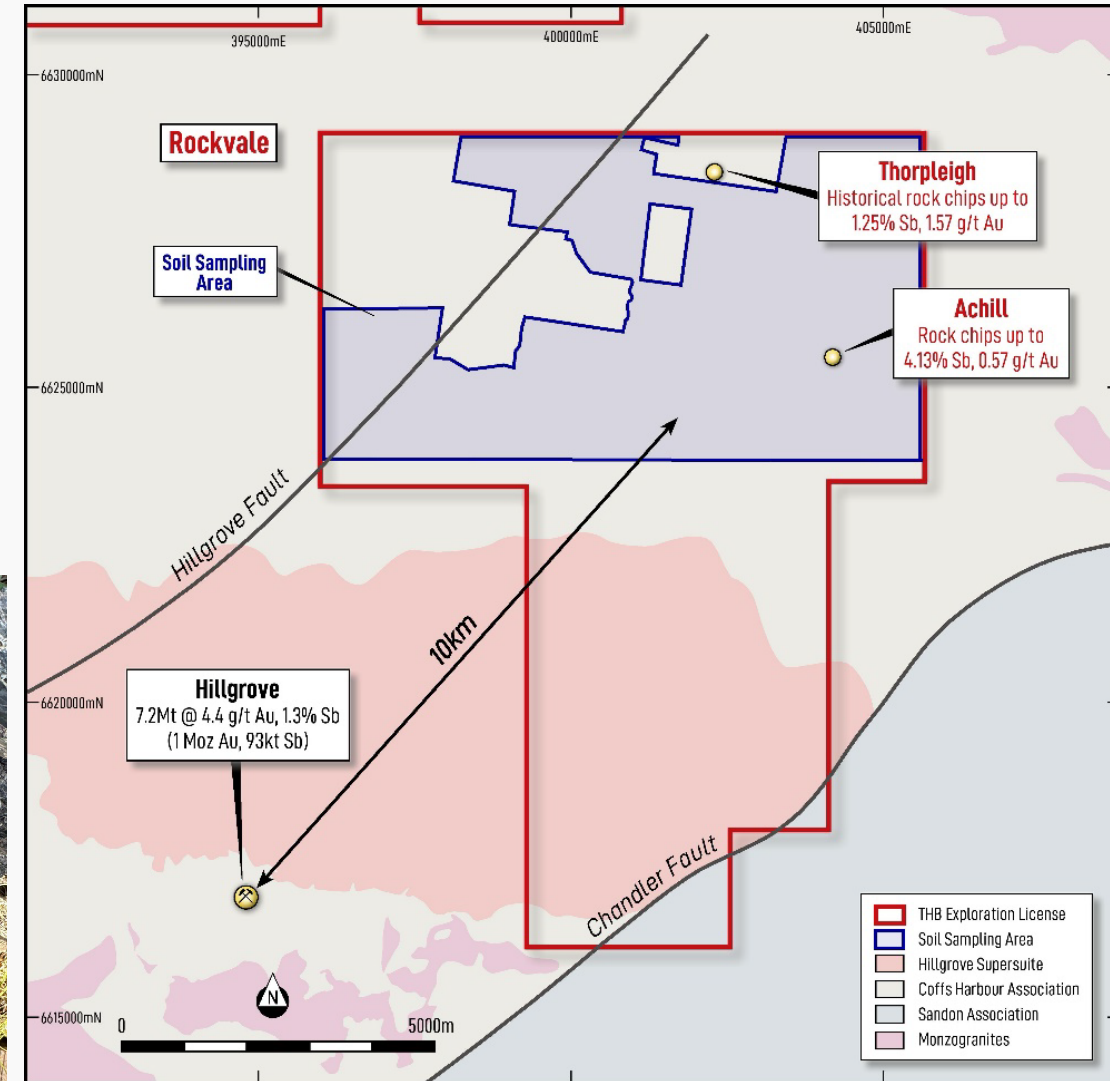
- Assays of up to **27.7 g/t Au, 4.65% Sb and 1,640 g/t Ag** from historical workings over an 800m-long north-south trending zone
- Systematic soil sampling and mapping to be completed so all targets can be ranked and prioritised for drilling in 2026.



Rockvale Project

Implementing Systematic Work Programs to Prioritise Targets in Advance of Drilling

- XPD's **rock chip samples** from Achill have returned assays including:
 - **4.1% Sb**
 - **3.1% Sb**
 - **2.7% Sb**
 - **200 g/t Ag**
- Systematic soil sampling currently in progress:
 - Initially covering a 10km x 5km area
 - Collecting 950 samples on a 400m x 100m grid
 - **Assays expected early February 2026**
- To be followed by closer-spaced soil sampling over significant anomalies
 - To refine targets for initial drill testing.

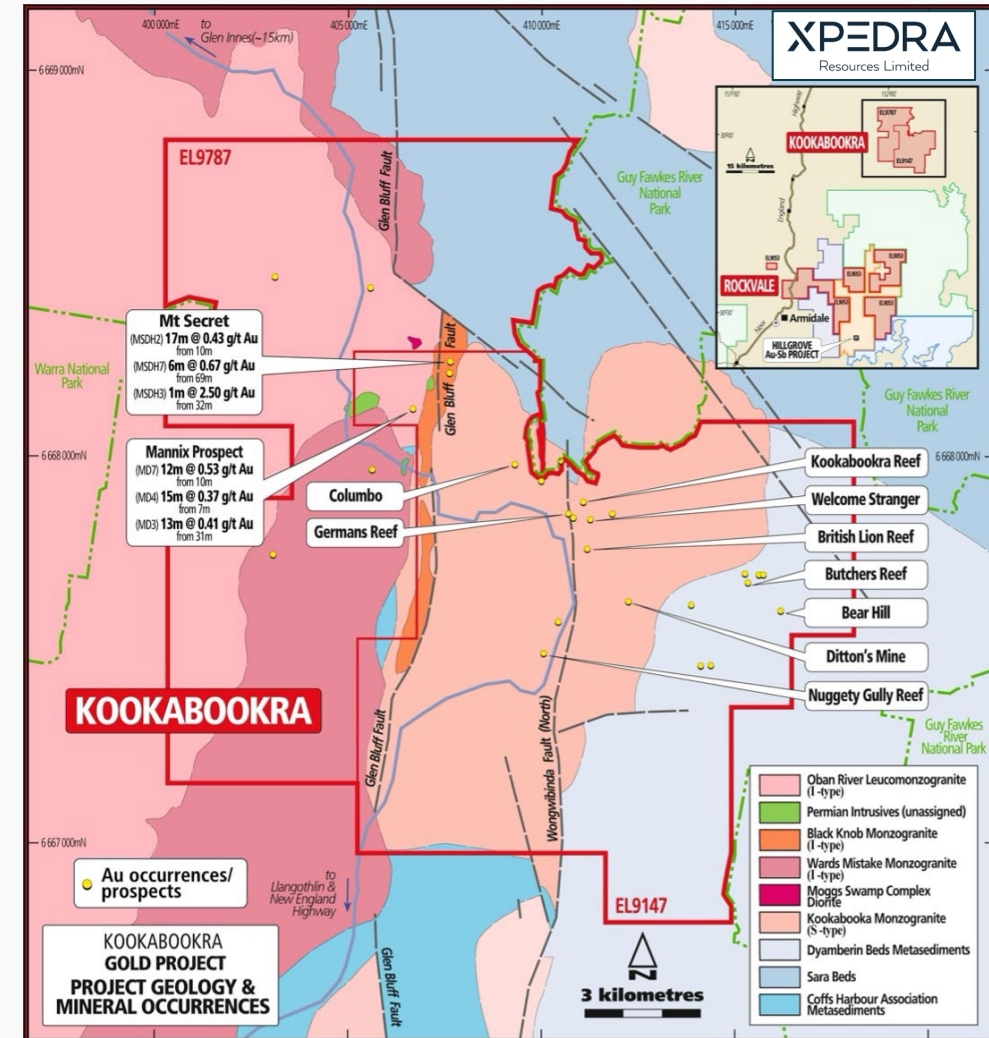


Kookabookra Project

Advancing Multiple Targets in Advance of Drilling

- Historical production of approximately **3,130+ Oz Au** that averaged²:
 - **24.4g/t Au** at Bear Hill; and
 - **32.5g/t Au** at Butcher's Reef
- Assays from historical rock chip samples include:
 - **42.6 g/t Au from** the Welcome Stranger Reef
 - **18.5 g/t Au from** the Kookabookra Reef
 - **18.0 g/t Au from** the Ditton's Mine
- XPD's **rock chip samples** have returned assays including:
 - **153.5 g/t Au** from Mt Secret
 - **32.1 g/t Au** from Columbo
 - **23.0 g/t Au** from Kojak
 - **20.7 g/t Au** from Germans Reef
 - **19.3 g/t Au** from British Lion
 - **17.4 g/t Au** from Bear Hill
- Systematic soil sampling has been completed over the Mannix, Mt Secret, Kookabookra and Bear Hill/Butchers Reef Prospects.
- All targets are being ranked against all other targets in the Company's portfolio and prioritised for drilling.

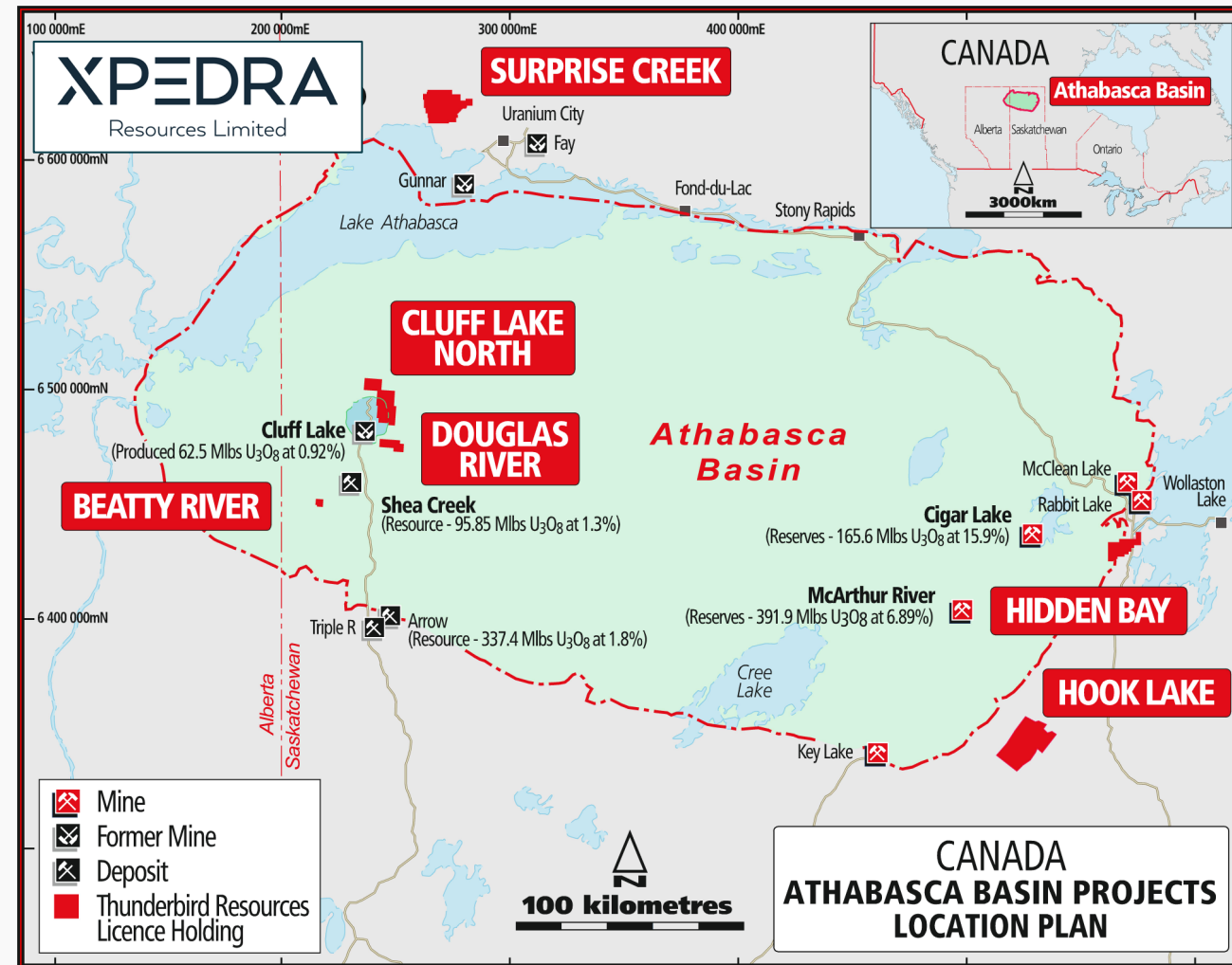
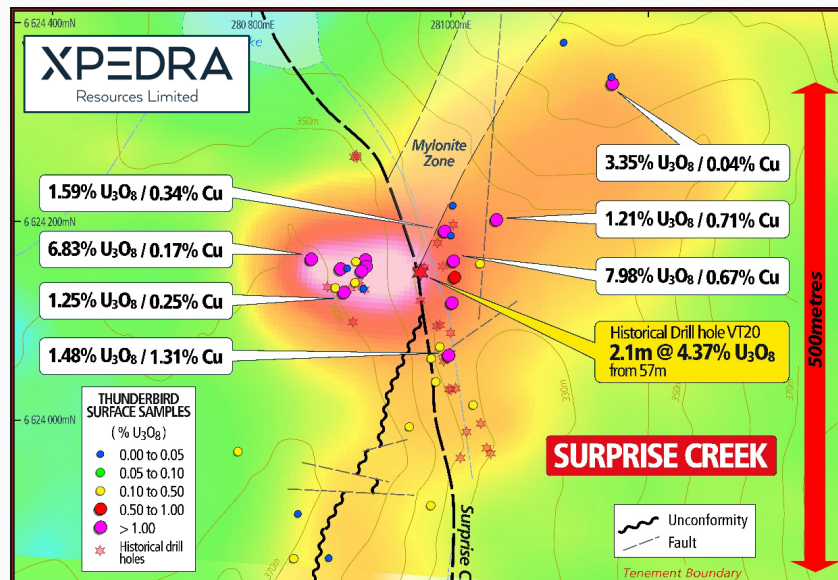
²Refer Side 15



Uranium Projects in the Athabasca Basin, Canada

Free-Carried Exposure Through Two JV's

- Mustang Energy Corp.:
 - Recently drilled 2,000m at Surprise Creek following-up intersection of:
 - 2.1m @ 4.37% U₃O₈** from 57.0 metres
 - Assays pending
 - Also has a JV with THB at Cluff Lake North
- Other projects are all in good standing (no expenditure obligations) until 2030+ but actively seeking partners



Forward Work Program

PROJECT	2026					
	January	February	March	April	May	June
<u>SPRINGFIELD GOLD PROJECT, NSW</u>						
Land Access Agreement for Maiden Drilling Program	Approval					
Government Approval for Maiden Drilling Program		Approval				
Maiden Drilling Program		Maiden Drilling				
Drilling Assays				Drilling Assays		
Soil Sample Program - Data Acquisition and Assay Results				Soil Data Acquisition		Assays
Follow-Up Drilling Program						Follow-Up Drilling
<u>ROCKVALE GOLD-ANTIMONY PROJECT, NSW</u>						
Achill Soil Sample Program - Acquisition and Assay Results		Assays	Soil Data Acquisition		Assays	
Possible Maiden Drilling Program						Possible Drilling
<u>KOOKABOOKRA GOLD PROJECT, NSW</u>						
Follow-up soil sampling; detailed mapping; drill targeting				Soil Data Acquisition		Assays

Disclaimer and Forward-looking Statements

This presentation contains forward looking statements. Forward looking statements are often, but not always, identified by the use of words such as "seek", "target", "anticipate", "forecast", "believe", "plan", "estimate", "expect" and "intend" and statements that an event or result "may", "will", "should", "could" or "might" occur or be achieved and other similar expressions. Indications of, and guidance on, future expected production or earnings and financial position and performance are also forward-looking statements. The forward-looking statements in this presentation are based on current expectations, estimates, assumptions, forecasts and projections about Xpedra Resources Limited ("Xpedra") and the industry in which it operates as well as other factors that management believes to be relevant and reasonable in the circumstances at the date such statements are made, but which may prove to be incorrect. The forward-looking statements relate to future matters and are subject to various inherent risks and uncertainties. Many known and unknown factors could cause actual events or results to differ materially from the estimated or anticipated events or results expressed or implied by any forward-looking statements. Such factors include, among others, changes in market conditions, future prices of metals and exchange rate movements, the actual results of production, development and/or exploration activities, variations in grade or recovery rates, plant and/or equipment failure and the possibility of cost overruns. Neither Xpedra, its related bodies corporate nor any of their directors, officers, employees, agents or contractors makes any representation or warranty (either express or implied) as to the accuracy, correctness, completeness, adequacy, reliability or likelihood of fulfilment of any forward-looking statement, or any events or results expressed or implied in any forward-looking statement, except to the extent required by law. You are cautioned not to place undue reliance on any forward-looking statement. The forward-looking statements in this presentation reflect views held only as at the date of this presentation. Other than as required by law and the ASX Listing Rules, Xpedra disclaims any duty to update forward looking statements to reflect new developments. Information in this presentation as it relates to exploration results is based on data compiled and reviewed by Mr. Charlie Voorn, who is a Registered Member of the Australasian Institute for Mining & Metallurgy. Mr Voorn is a consultant to Xpedra and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the JORC Code). Mr Voorn consents to the inclusion of this information in the form and context in which it appears. The Company confirms that it is not aware of any new information or data that materially affects the information reported in this investor presentation.

No New Information Disclaimer

The information in this presentation that relates to exploration results from the Springfield, Rockvale and Kookabookra Projects in NSW, Australia and the Surprise Creek Uranium Project in Canada is extracted from ASX announcements dated 13 November 2024, and 27 February, 31 March, 20 May, 3 and 21 July, 8 August, 22 and 29 September, 29 October and 5 November 2025 and 28 January 2026 which are available to view on the Company's website (www.xpedraresources.com). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all the material assumptions and technical parameters continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

References

1. Larvotto Resources ASX Announcement "Hillgrove Gold-Antimony Project Pre-Feasibility Study including Maiden Ore Reserve" - 5 August 2024
2. See DIGS Records, Geological Survey of New South Wales Department of Mineral Resources Report: Gilligan, L.B., Brownlow J.W., Cameron, R.G., Henley, H.F., 1992. Dorrigo-Coffs Harbour 1:250,000 Metallogenic Map SH/56-10, SH/56-11: Metallogenic Study and Mineral Deposit Data Sheets, 509pp. New South Wales Geological Survey, Sydney.

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