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XPEDRA

Resources Limited

NSW High-Grade Gold Explorer

Gold Discovered – Pursuing Scale and Growth

INVESTOR PRESENTATION



9 & 10 September 2026

Scott Funston, Managing Director

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PREVIOUSLY REPORTED RESULTS

There is information in this announcement relating to previous exploration results which were announced on 22 September 2025 titled: "Acquisition of Highly Prospective Springfield Gold Deposit in NSW and \$2.2 million Placement", 21 April 2026 titled "Compelling Wide, Shallow Gold Zones Intersected in Initial Drilling at the Springfield Gold Deposit, NSW", 26 April 2026 titled "High Grade Neeld Gold Project Acquired from Saturn Metals", 28 May 2026 titled "Drilling Continues to Return Compelling Wide, Shallow Gold Intercepts at the Springfield Gold Deposit NSW", 11 June 2026 titled "Exceptional Wide, Shallow Gold Intercepts Continue to Build Scale Potential at the Springfield Gold Deposit, NSW" 9 July 2026 titled "Thick, High-grade Intercept Delivers Standout Result At Springfield Gold Deposit, NSW", 29 July 2026 "More Broad High-Grade Gold Intercepts Strengthen Depth Potential At Springfield Gold Deposit, NSW" and 26 August 2026 "Deepest Drilling To Date Confirms Depth Extensions At The Springfield Gold Deposit, NSW". Please refer to those announcements for full details and supporting information.

REFERENCES

Mine	Figure on map	Reference
Tomingley	24.3Mt @ 2.12g/t Au – 1.7Moz Au	Alkane Resources Limited - Annual Resources & Reserves Statement FY24 (4 Sept 2024)
Cowal	285.1Mt @ 0.98g/t Au – 9Moz Au	Evolution Mining Limited - Annual Mineral Resources & Ore Reserves Statement (14 Feb 2024)
Northparkes	420.8Mt @ 0.19g/t Au, 0.55% Cu – 2.6Moz Au, 2.3Mt Cu	Evolution Mining Limited - Annual Mineral Resources & Ore Reserves (14 Feb 2024)
Cadia	1.28Bt @ 0.35g/t Au, 0.25% Cu – 14.5Moz Au, 3.2Mt Cu	Newmont Corporation 2024 Annual / FY24 Resource disclosure (20 February 2025)
Hillgrove	7.2Mt @ 4.4g/t Au, 1.3% Sb – 1Moz Au, 93kt Sb	Larvotto Resources Limited - ASX disclosures, Aug to Nov 2024 (incl. PFS announcement of 5 Aug 2024)

Investment Highlights

NSW gold portfolio anchored by shallow, high-grade discovery potential

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Experienced team

- Proven value creation track record through discovery, project development, financing, production

Springfield Gold Project

- Emerging sizeable gold system
- 1.7km mineralised intrusion, largely untested, within a 7km structural corridor
- Open at depth and along strike

Springfield drilling

- First exploration since 1999 – immediate success
 - 94m @ 2.00g/t Au from 80 metres, including:
 - 13m @ 10.21g/t Au from 81 metres

Neeld Gold Project

- Historic 439koz goldfield
- Bonanza grade of 41g/t Au
- Minimal modern drilling

Valuation leverage

- ~\$16M market cap
- Multiple near-term catalysts – drilling and assays





Mike Haynes

EXECUTIVE CHAIRMAN

- Over **30 years' experience in the resources sector.**
- Bachelor of Science with Honours in Geology and Geophysics.
- Recently led the **acquisition, exploration and permitting** of the Antler Copper Project in Arizona as Managing Director/CEO, prior to Kinterra's takeover of New World Resources for A\$250million in August 2025.
- Held **multiple executive and non-executive directorships with ASX-listed resources companies** since 2006.
- Currently Non-Executive Chairman of Koba Resources Limited.



Scott Funston

MANAGING DIRECTOR

- More than **22 years' experience in the resources sector** and accounting profession.
- Qualified Chartered Accountant.
- Spent 12 years as Avanco Resources' CFO – throughout **exploration, financing and development** of copper projects in Brazil; and intimately involved in Avanco's sale to Oz Minerals for \$418 million in 2018.
- Resource Industry **experience through all facets of the mining cycle – acquisition, exploration, discovery, feasibility, financing, construction and operations.**
- Currently a Non-Executive Director of Koba Resources Limited.



Kevin Joyce

TECHNICAL DIRECTOR

- More than **30 years' experience in the resources sector.**
- Bachelor of Science with Honours in Geology, member of Australian Institute of Geoscientists.
- Former MD/CEO of Birimium Limited from **acquisition, exploration, and development** of lithium and gold projects in Mali.
- Extensive resource Industry **experience in project generation, exploration planning and management and resource development.**
- Held technical positions with Renison Goldfields Consolidated, Placer Dome and Resolute Mining.



Gary Billingsley

NON-EXECUTIVE DIRECTOR

- Over **47 years' experience in the resource sector.**
- Bachelor of Science Advanced Degree in Geology, designations as Chartered Accountant, Professional Engineer and Professional Geoscientist.
- Career highlights include **leading the team that brought Saskatchewan's largest gold mine into production.**
- **Discovered several diamond-bearing kimberlites** and played a key role in taking a junior potash company public (subsequently bought by BHP).
- Worked for the Saskatchewan Geological Survey mapping in the Athabasca Basin.



Ian Cunningham

JOINT COMPANY SECRETARY

- Over **17 years' experience in the resources sector.**
- Chartered Accountant and Chartered Secretary and holds Bachelor of Commerce and Bachelor of Law degrees.
- Past **executive and senior management roles** with New World Resources, PolarX Limited and Adamus Resources.
- Intimately involved in merger of Adamus with Endeavour Mining Corp and Kinterra's takeover of New World Resources.

Leadership across discovery, exploration, financing, construction and operations

Corporate Overview

Capital Structure

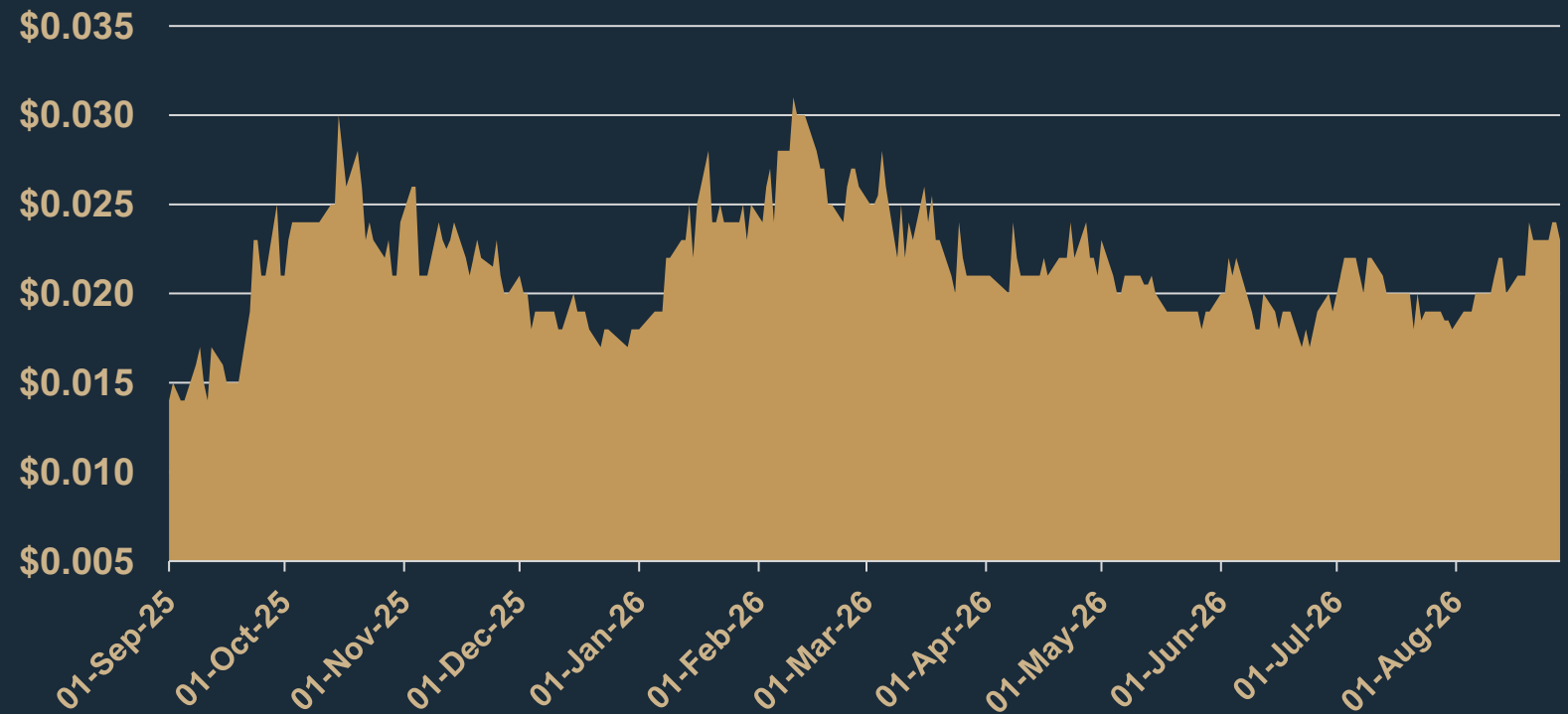
Shares on Issue	790.5M
Share Price	\$0.023
Market Capitalisation	\$18.1M
Cash Position	~\$3.1M*
Options	110.0M
Performance Rights	47.3M

Shareholder Base

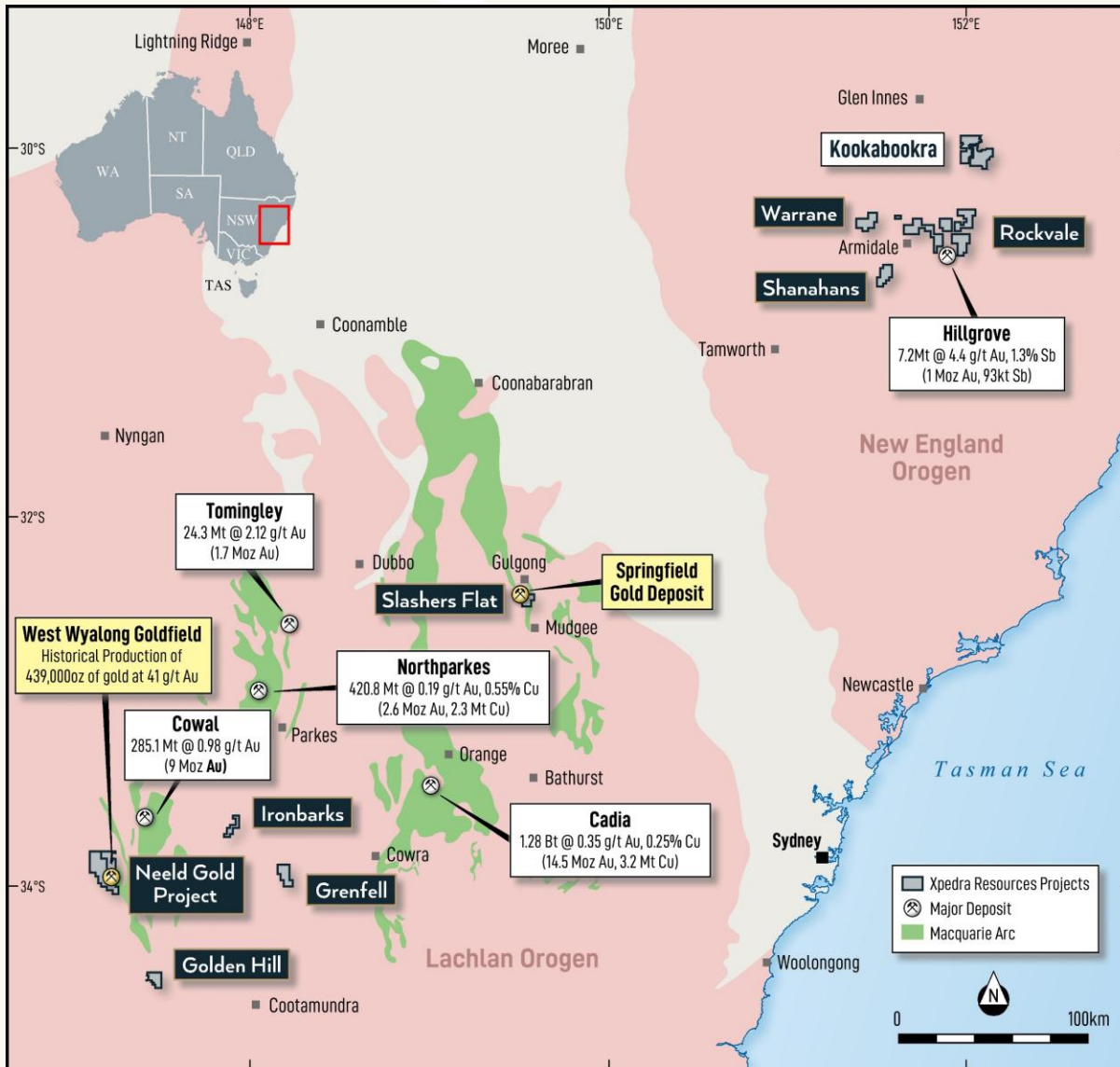
Directors & Management: 10.2%

Top 20: 34.5%

ASX: XPD 12-month Share Price



* 30 June 2026



Exposure to a Tier-1 NSW gold jurisdiction - with multiple growth opportunities

Springfield Gold Project – pursuing scale

- Rapidly emerging shallow gold system in the Macquarie Arc, Lachlan Fold Belt
- First modern exploration in 25+ years delivered immediate success
- Continuous shallow broad zones of mineralisation, including higher-grade zones, from the entire 400 metres of strike drilled to date
- Open along strike and at depth

Neeld Gold Project - growth pipeline

- Historic 439koz goldfield with 41g/t Au recovered grade
- Large 242km² strategic landholding
- Negligible modern exploration below historical workings

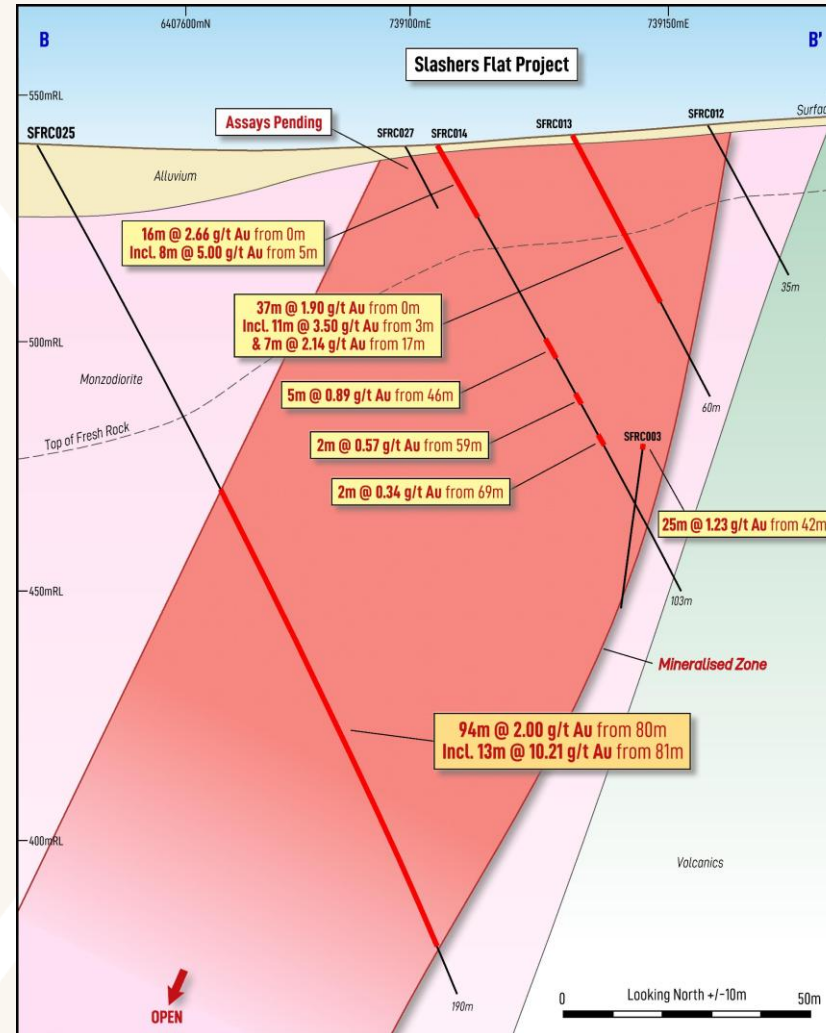
Springfield Gold Deposit

Xpedra maiden drilling program - commenced March 2026, Phase 2 - June 2026

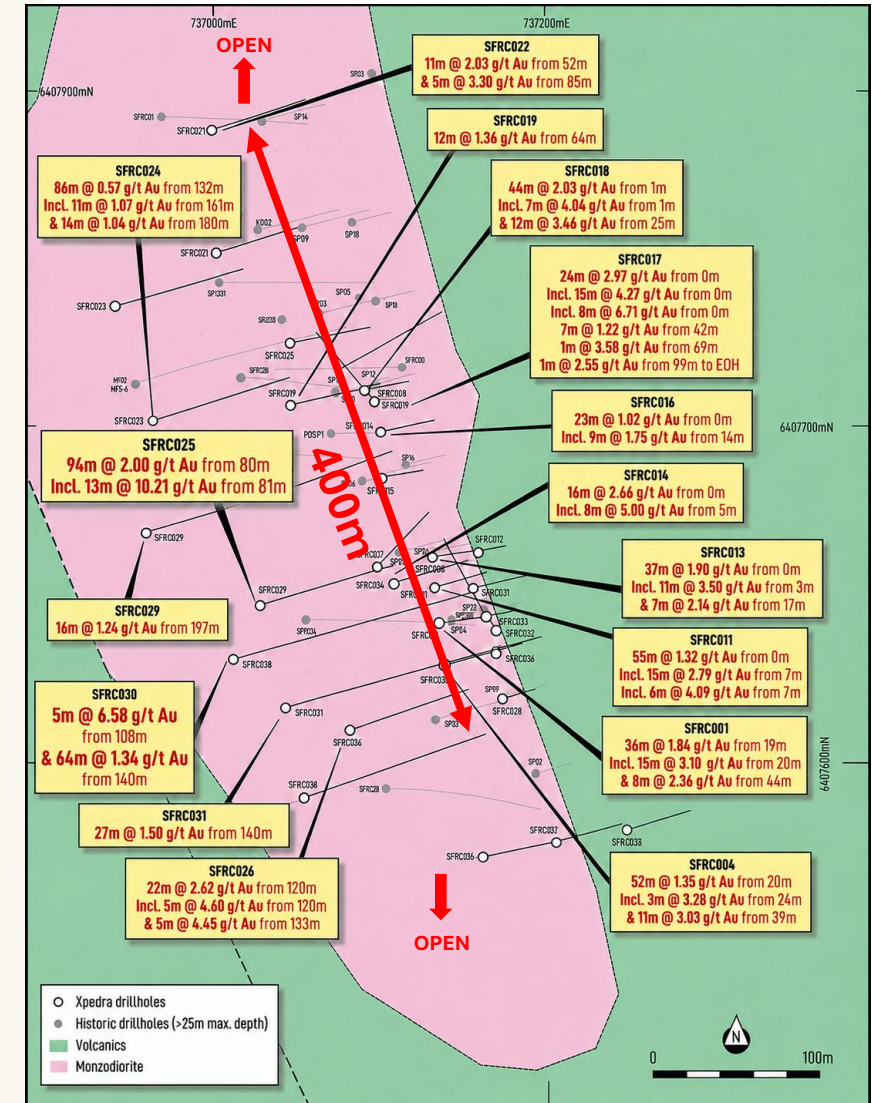
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Mineralisation open at depth and along strike

- Historical drilling was shallow and sparse:
 - 6,568m across 186 holes
 - Predominantly shallow reconnaissance aircore
 - Average hole depth of 35m
- No drilling since 1999 until Xpedra's 2026 maiden drilling program
 - 31 holes completed for 3,471m
 - Thick mineralisation intersected continuously over 400m of strike
 - 17 of 31 holes assayed to date contain intervals > 5g/t gold
 - Mineralisation remains open along strike and at depth



Xpedra drilling demonstrates mineralisation remains open at depth



Xpedra drilling has delineated 400m of strike extent and mineralisation remains open along strike

- **94m @ 2.00g/t Au from 80 metres, including:**

SFRC025

- 13m @ 10.21g/t Au from 81 metres

- **55m @ 1.32g/t Au from surface, including:**

SFRC011

- 15m @ 2.79g/t Au from 7 metres, which included:
- 6m @ 4.09g/t Au from 7 metres

- **24m @ 2.97g/t Au from surface, including:**

SFRC017

- 15m @ 4.27g/t Au from surface, which included:
- 8m @ 6.71g/t Au from surface

- **52m @ 1.35g/t Au from 20 metres, including:**

SFRC004

- 11m @ 3.03g/t Au from 39 metres, which included:
- 4m @ 5.69g/t Au from 39 metres

- **64m @ 1.34g/t Au from 140 metres, including:**

SFRC030

- 21m @ 2.41g/t Au from 167 metres, which included:
- 10m @ 3.68g/t Au from 176 metres

- **44m @ 2.03g/t Au from 1m, including:**

SFRC018

- 7m @ 4.04g/t Au from 1 metre, and:
- 12m @ 3.46g/t Au from 25 metres

- **36m @ 1.84g/t Au from 19 metres, including:**

SFRC001

- 13m @ 3.10g/t Au from 20 metres

- **37m @ 1.90g/t Au from surface, including:**

SFRC013

- 11m @ 3.50g/t Au from 3 metres

SPRINGFIELD IS OPEN AT DEPTH AND ALONG STRIKE

Springfield Drill Results

Multiple Strong Results — Not Just One
Standout Hole

RANK	HOLE ID	INTERCEPT	GRAM-METRE
1	SFRC025	94m @ 2.00g/t Au	188.0
2	SFRC018	44m @ 2.03g/t Au	89.3
3	SFRC030	64m @ 1.34g/t Au	85.8
4	SFRC011	55m @ 1.32g/t Au	72.6
5	SFRC017	24m @ 2.97g/t Au	71.3
6	SFRC013	37m @ 1.90g/t Au	70.3
7	SFRC004	52m @ 1.35g/t Au	70.2
8	SFRC001	36m @ 1.84g/t Au	66.2
9	SFRC024	86m @ 0.57g/t Au	49.0
10	SFRC014	16m @ 2.66g/t Au	42.6

BEST RESULT

94m
@ 2.00g/t Au
FROM 80 METRES

INCLUDING

13m @ 10.21g/t Au
FROM 81 METRES

**BEST INTERCEPT
RESULT TO DATE**

↔ **BROAD INTERCEPTS**
Up to 94 metres

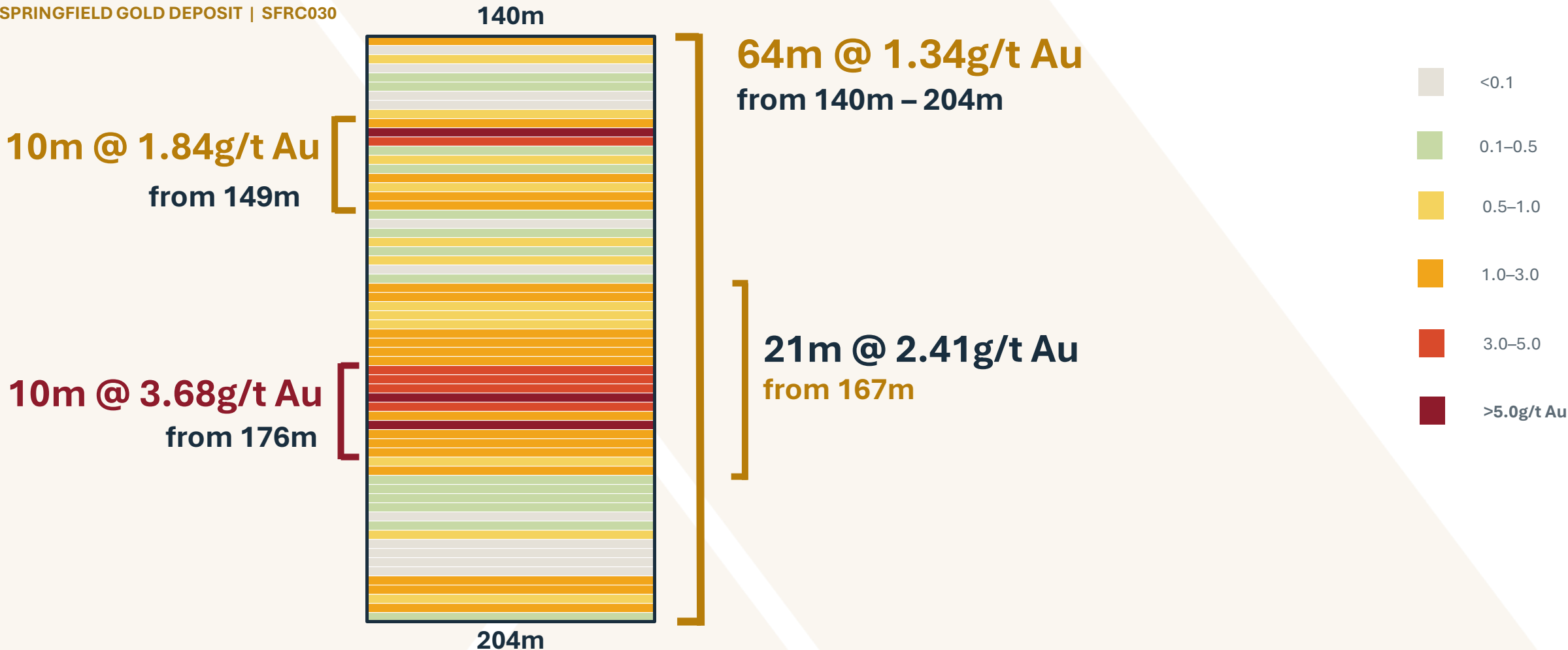
↗ **HIGH-GRADE INTERVALS**
Up to 10.21g/t Au

★ **STRONG GRAM-METRE RESULTS**
Up to 188 gram-metres

↗ **SYSTEM REMAINS OPEN**
At depth and along strike

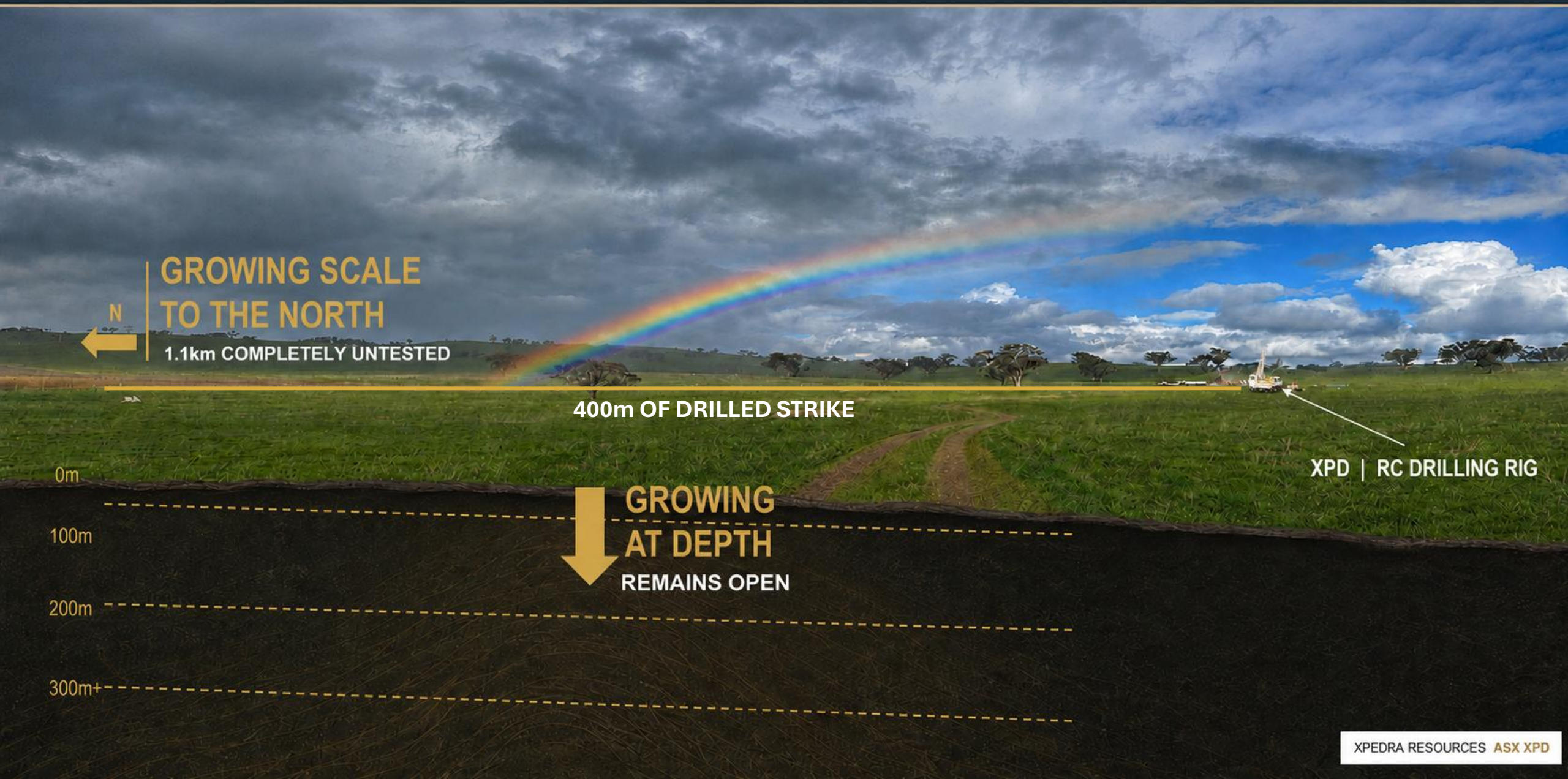
Broad Continuous Mineralisation – High-Grade Intervals

SPRINGFIELD GOLD DEPOSIT | SFRC030



BROAD MINERALISATION – HIGHER GRADE WITHIN – CONTINUOUS

Springfield – How Big Could This Gold System Become?



Springfield: Shallow System with Scale Potential

Intrusion-hosted gold system with considerable room to grow

Standout, Thick High-Grade Intercept:

94m @ 2.00g/t Au from 80 metres, including:

13m @ 10.21g/t Au from 81 metres

“This is the type of high-grade intercept that has the potential to materially change the scale and trajectory of Springfield”

Four clear paths to grow Springfield:

1

Repeat the high-grade zones

Target extensions and repetitions of high-grade mineralisation intersected in SFRC025 and SFRC030

2

Step out along the northern strike

First drill testing across the 1.1km untested extension

3

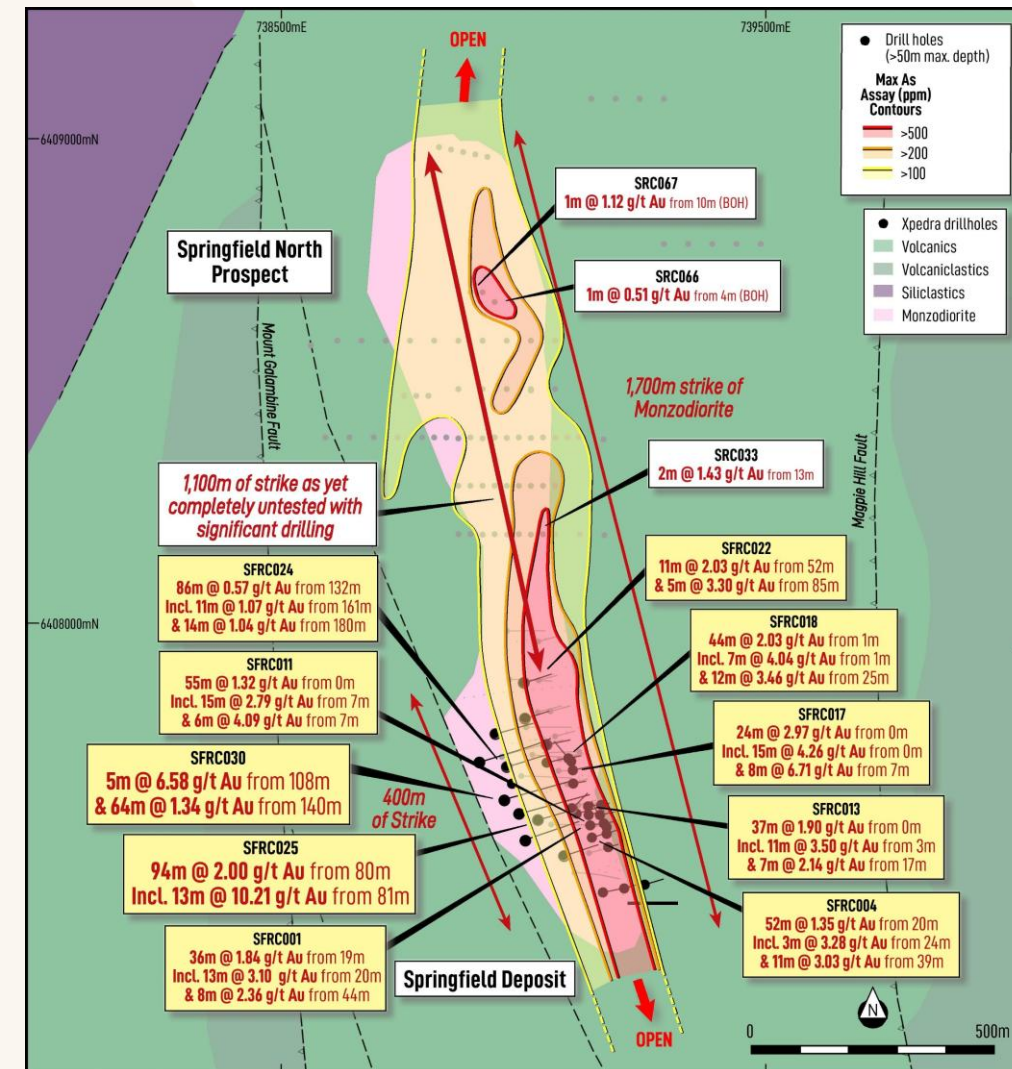
Extend mineralisation at depth

Test down-dip continuity beneath the known footprint

4

Infill the known mineralisation

Build continuity through the current deposit



Arsenic anomalism provides a clear target to extend the existing 400m of strike along the undrilled 1,100m-long corridor immediately north

Springfield District Upside

Springfield is one of several mineralised systems within the broader Slashers Flat Project

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District-scale opportunity along 7km mineralised structural corridor

Multiple Additional Targets Identified

Divide 4 Prospect

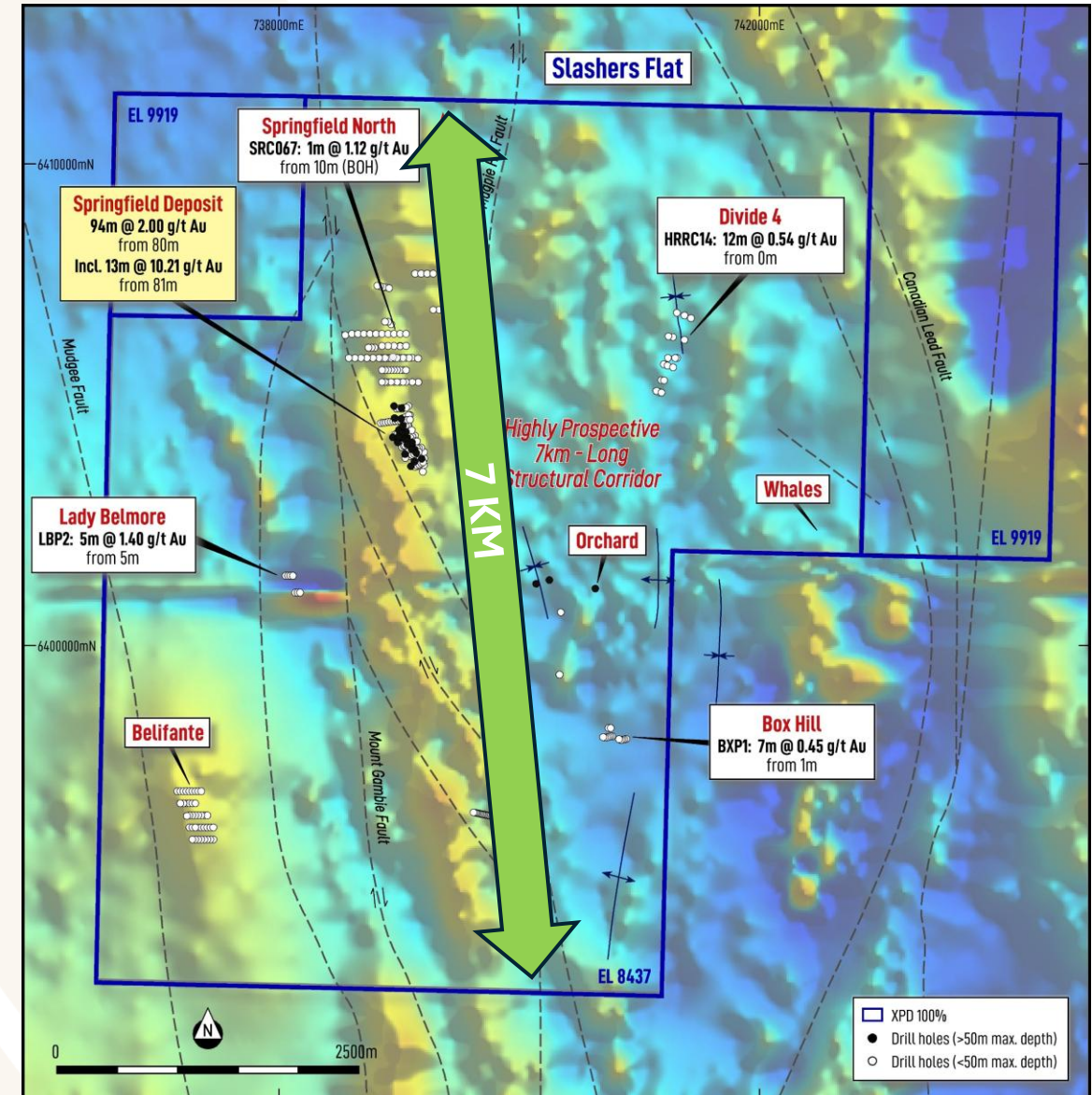
- Limited shallow historical drilling only
- Significant alteration and gold anomalism identified
- Minimal effective testing of intrusion-related mineralisation

Lady Belmore Prospect

- Shallow historical drilling returned encouraging gold results
- Mineralised quartz vein system adjacent to syenite intrusion
- Strong structural setting

Work Programs

- Systematic soil sampling recently completed, targeting Divide 4, Whales, Orchard and southern portions of the structural corridor
- Extensive follow-up drilling – minimum 3,500 metre drilling program testing strike and depth extensions
- Further regional exploration programs



Neeld: High-Grade Historical Goldfield

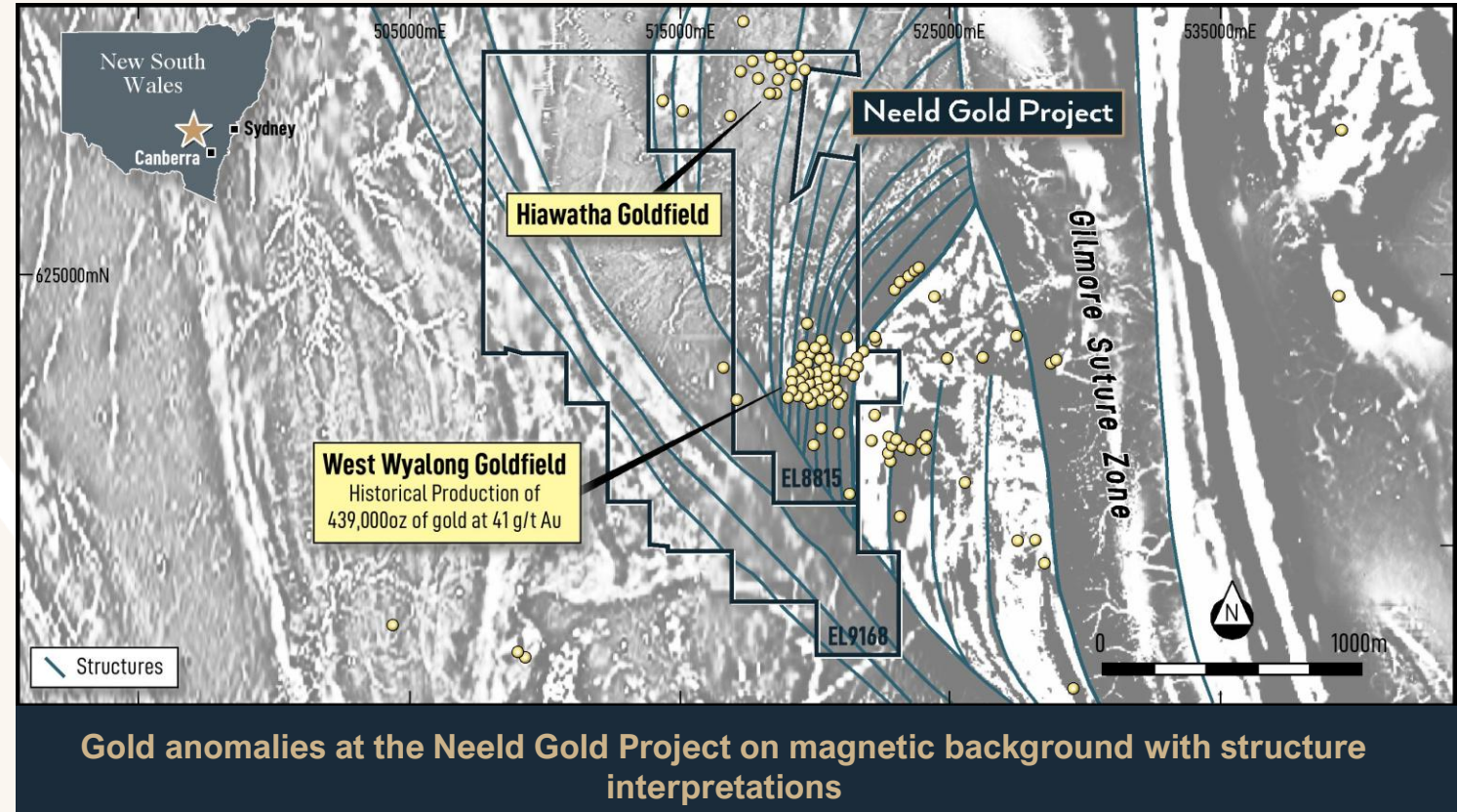
Bonanza-grade gold system remains largely untested at depth

Established High-Grade Goldfield

- Historical production of 439,000oz gold
- Exceptional recovered grade of **41g/t Au**

Minimal Modern Exploration

- No substantial exploration since 1916
- Only 16 holes drilled below 100m
- Only 4 holes drilled below 200m



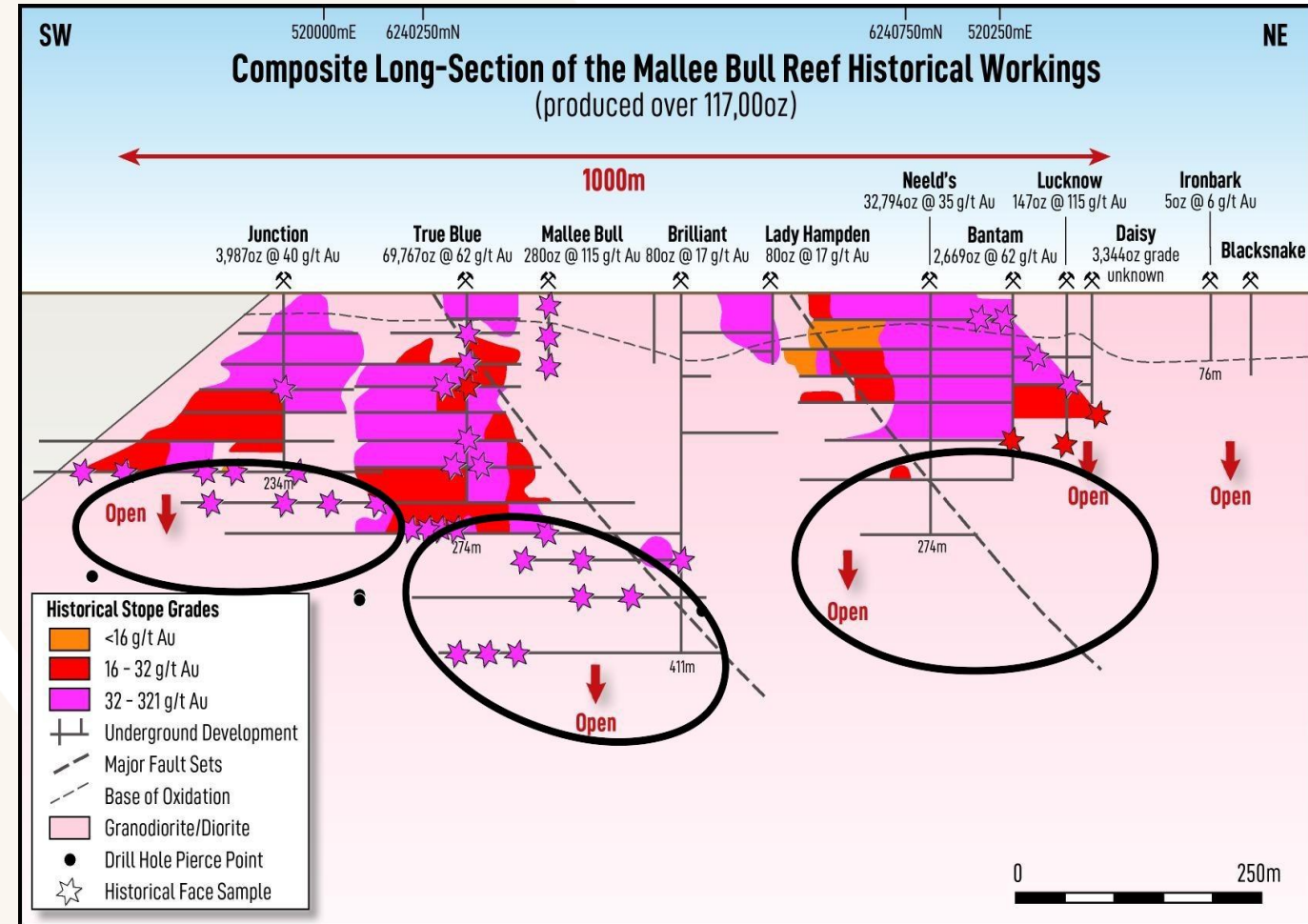
Shallow historical mining leaves meaningful depth and strike potential

Key Opportunities

- Mineralisation remains open along strike and at depth
- High-grade samples recorded below historical workings
- Multiple reef splays and bifurcating lodes identified
- Historical workings only tested shallow portions of the system
- Strike and depth extensions of bonanza grade veins essentially unexplored
- Bonanza-grades returned from sampling in development below historical stopes indicates high-grade mineralisation extends below historically mined levels

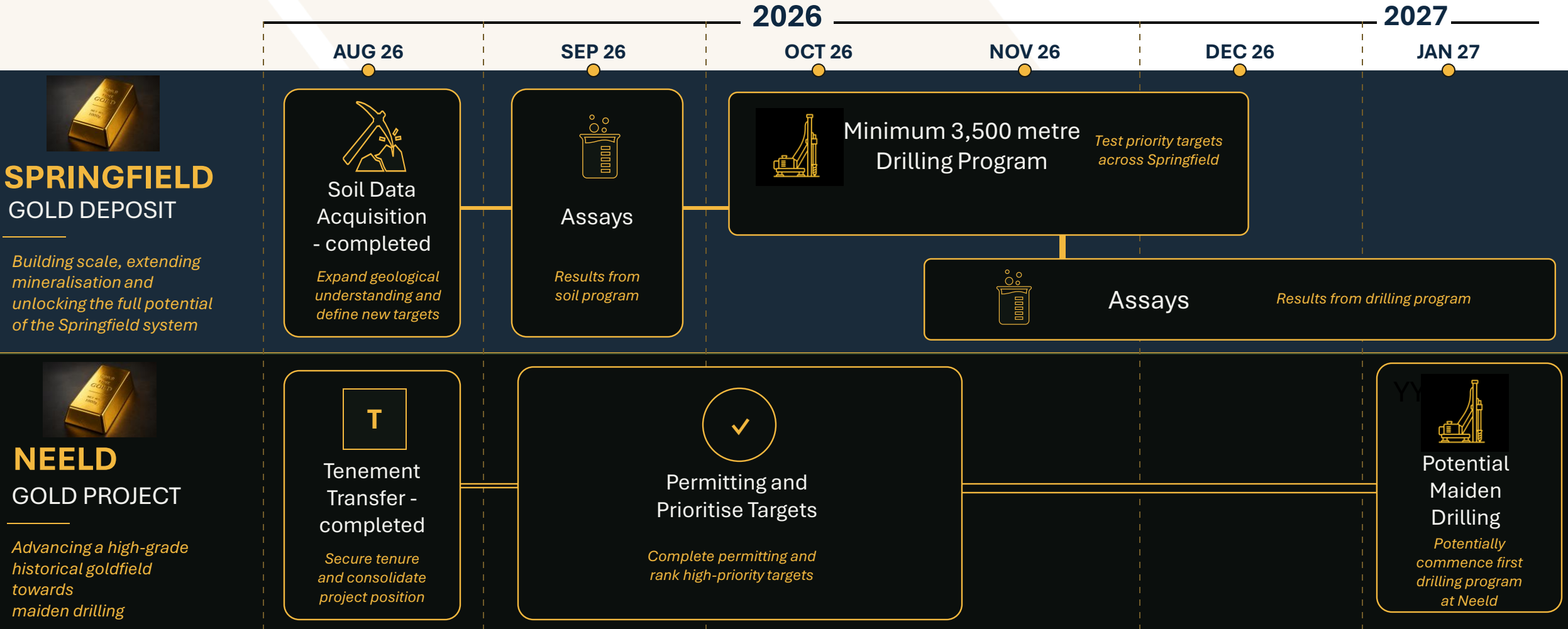
Near-Term Exploration Programs

- Drill target generation
- Permitting progressing
- Maiden drilling planned



Roadmap to Value Creation

A clear path of catalysts across two NSW gold projects



CONTINUOUS NEWS FLOW

Multiple catalysts driving ongoing shareholder engagement



TWO HIGH-POTENTIAL PROJECTS

Springfield delivering near-term growth
Neeld offering significant exploration leverage



DISCIPLINED EXECUTION

Focused on exploration success and long-term shareholder value

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